

# How To Choose an Accountant

by Diane Kennedy

A special report from [WealthBuildersReports.com](http://WealthBuildersReports.com)





# The Accountant Selection Checklist

## Experience

- (1) How much experience do they have in delivering the specific results you are seeking?
- (2) What experience do they have with the specific issues you will have?
- (3) What is the average income and business experience of their clientele?  
(Is this where you want to be?)

## Personal viewpoint

- (4) Do they personally have experience in your proposed outcome?
- (5) Are they at an income/wealth level that is similar to where you want to be?

## Education

- (6) Do they have the educational requirements for the role?
- (7) Do they have the necessary professional credentials for this role?

## Compensation

- (8) How are they compensated?  
(flat fee, hourly)

## Client communications

- (9) How do they keep in contact with their clients?  
(proactive, reactive)
- (10) Is their response time comfortable for you?
- (11) Is this someone you can trust and be honest with?

## Your needs

- (12) What can this accountant do to help you meet your goals?
- (13) Do you expect to be educated by your accountant?
- (14) If yes to #12 or #13, how would the accountant do this?

## Accountant organization

- (15) Does the accountant have an organization that supports achieving your goals or is she working by herself?

## Next steps

To learn more about how you can put a professional accountant on your team, give us a call at 1 888 592 4769 or contact us at: [dkacpa.com/contact.asp](http://dkacpa.com/contact.asp)

Until now, the biggest problem has been that the cost of bookkeepers and CPAs has simply been too much for the beginning business owner or real estate investor. For the past year, my business partner, Scott, and I have made it our goal to find a lower cost solution that still provides great tax coaching for the beginner.

I'm happy to announce that we now have three new programs available for the beginner! These more affordable programs include the cost of preparing your tax returns, so there are no additional surprises. You'll receive instruction in specific topic areas based on your own personal circumstances, plus have unlimited access to having your questions answered for a full year. And, of course, you'll have your own tax professional coaching you with loopholes strategies that put more money in your pocket. Call us at 1 888 592 4769 or contact us at [dkacpa.com/contact.asp](http://dkacpa.com/contact.asp) to learn more about these new programs.

Make sure your accountant understands and supports your goals. A dream is a precious thing – be accountable for making it come true. If your dream involves a secure financial future, then make sure your accounting supports that goal.

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Are you ready to be accountable? Give us a call at  
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**[dkacpa.com](http://dkacpa.com)**

to learn more about the new more affordable tax programs.

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## Tax Loopholes

Does it ever seem to you that CPA's and Attorney's have their own language? They do! The better you can speak their "secret language" the better the results you will have.

TaxLoopholes™ was founded to "de-mystify" tax laws and explain strategies in simple language so that anyone can take advantage of the wealthbuilding techniques of the rich. TaxLoopholes™ provides powerful tax information and the latest strategies in tax planning. Be sure to register for FREE tax strategy updates delivered via email at [www.TaxLoopholes.com](http://www.TaxLoopholes.com).

You will benefit from the advice of one of the nation's leading tax advisors for the wealthy in a short, easy to read E-newsletter. We will be updating you on current tax law changes, as well as proactive tax strategies the wealthy use, plus any news regarding Diane Kennedy.

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For more information about Diane Kennedy and TaxLoopholes™

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